



ALTAIR

2020 Virtual Fall Investment Forum Agenda

Wednesday, November 11, 2020

10:00 am - 11:45 am CST

altair2020investmentforum.com

Thursday, November 12, 2020

10:00 am - 11:45 am CST

altair2020investmentforum.com

DAY ONE

- 10:00 am** Welcome and Introduction
- 10:05 am** **Looking Beyond 2020**
Rebekah Kohmescher, CEO, Altair Advisers
- 10:15 am** **No Going Back: How Disruption Heralds Change**
Paul Laudicina, Founder, Global Business Policy Council, A.T. Kearney and Leadership Columnist, Forbes
- 11:00 am** **The Mental Health Toll of COVID-19**
Dr. Richard Chaifetz, Founder, Chairman & CEO ComPsych Corporation; Founder & Chairman, Chaifetz Group
- 11:45 am** Program Adjournment

DAY TWO

- 10:00 am** Welcome and Introduction
- 10:05 am** **Market Update**
Jason Laurie, Chief Investment Officer, Altair Advisers
- 10:25 am** **Managers' Insights**
*David Lin, Director of Investment Research, Altair Advisers
Michael Mangan, Partner and Portfolio Manager, Harris Associates
Jeffrey James, Lead Portfolio Manager, Driehaus Capital Management
Govan White, Co-founder and Principal of Covenant Capital Group*
- 10:55 am** **Key Economic Themes Emerging from the Pandemic**
Sergio Rebelo, PhD, MUFG Bank Distinguished Professor of International Finance, Northwestern University Kellogg School of Management
- 11:45 am** Program Adjournment

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For questions about this event, please email marketing@altairadvisers.com